



Reinventing Corporate Banking with a Unified Digital Platform

Cubic Information Systems is a premier provider of digital transformation solutions for the Banking, Financial Services, and Insurance sectors. Since 2012, we've empowered over 50 enterprise clients globally with innovative, secure, and scalable technologies

WORX Corporate Platform is a unified, modular digital banking suite built on Microsoft Dynamics 365, Power Platform, and Azure. It centralizes onboarding, RM tools, sales, lending, risk, compliance, and trade finance into one intelligent ecosystem



Microsoft



Copilot



Dynamics 365

info@cubicsystems.com
www.cubicsystems.com

The WORX Corporate Platform



WORX Corporate platform enables banks to modernize operations, automate decisioning, and deliver superior customer experiences with faster cycle times, deeper insights, and higher conversion rates.

Core Features & Capabilities

- **Corporate Digital Onboarding & eKYB:** End-to-end digital onboarding with automated data capture, KYB/KYC screening, document management, and policy-driven eligibility checks.
- **Corporate Customer 360:** A complete customer view covering accounts, exposures, facilities, transactions, group hierarchy, UBOs, and risk—plus insights for cross-sell and next-best actions.
- **RM Workbench:** A unified RM cockpit for portfolio management, daily activities, call planning, approvals, escalations, and performance KPIs.
- **Lead & Opportunity Management:** Intelligent lead scoring and guided stage-gate opportunity workflows with deal structuring, pricing, covenants, SLA/TAT tracking, and automated routing.
- **Corporate Lending:** Digital loan origination with financial analysis, limit and collateral checks, policy validation, and multi-level approval workflows.
- **E-Trade Finance:** Centralized management of LCs, LGs, and trade documents with automated screening, tracking, and real-time exposure monitoring.
- **Service Requests & Case Management:** Guided service intake, routing, escalations, and aging dashboards with full workflow automation and audit trail visibility.
- **Integration Layer:** Secure, real-time integration across banking systems using service bus, protocol translation, monitoring, and enterprise-grade security.

What Sets **WORX** Apart?

Modular & Scalable

Select and deploy only the modules you need — fast and flexible.

Seamless Integration

Connects easily with existing core banking systems.

Secure by Design

Banking-grade security with full compliance tools.

AI-Powered Insights

Improve customer experience and decision-making.

Deployment Flexibility

Cloud, on-premises, or hybrid.



WORX Corporate Platform – Impact at a Glance

Customer references & the conversion rates below

- 35% improvement in customer acquisition
- 60% improvement in conversion rate
- 30% improvement in user satisfaction
- 30% improvement in customer retention

Key Clients Include:



البنك العربي المتحد
UNITED ARAB BANK



Discover how Cubic Information Systems and the WORX platform can elevate your institution's digital journey. Contact us today to schedule a discovery session and take the first step towards innovation.

